

21 April 2017

Dear Investor,

Franklin Sealand China Prospect Mixed Assets Fund (the "Fund")

We are pleased to inform you that the unaudited Quarterly Report of the Fund for the quarter ended 31 March 2017 (the "**Report**") has been published on the website of the Fund's Hong Kong Representative at www.franklintempleton.com.hk as of 21 April 2017.

The Report is available in Simplified Chinese only, and is also available for inspection at the registered office of the Hong Kong Representative.

Thank you for investing in the Fund.

If you require further information, please do not hesitate to contact your investment consultant or call the Investor Hotline of the Hong Kong Representative at (852) 2805 0111.

Yours faithfully,

For and on behalf of

Franklin Templeton Sealand Fund Management Co., Limited

國海富蘭克林基金管理有限公司

Selina Wu
CEO

