



**FRANKLIN
TEMPLETON**

Investment Advisor Representative (IAR / RIA) Form

Use this form to authorize an Investment Advisor Representative (IAR) to have access to your account and to act on your behalf. DO NOT use this form for 529 accounts.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

This request is related to Franklin Templeton CASE NUMBER(S):

1 ACCOUNT INFORMATION

ACCOUNT OWNER NAME(S)

First name M.I. Last name Suffix

Street address of residence (no P.O. Box address) City State ZIP

Email address¹ Primary phone number Alternate phone number
() ()

First name M.I. Last name Suffix

Street address of residence (no P.O. Box address) City State ZIP

Primary phone number Alternate phone number
() ()

FUND-ACCOUNT NUMBERS

Provide your fund-account number(s) OR your asset summary number(s):

DUPLICATE STATEMENTS

☐ I authorize duplicate statements to be sent to the Investment Advisor Representative (IAR) designated within this form.

2 DUALY REGISTERED INVESTMENT ADVISOR REGISTRATION

Complete the below fields with the dually registered Investment Advisor Representative (IAR) information.

Representative firm name Representative IARD/CRD number
()

Representative first name M.I. Last name Suffix

Representative email address Telephone number
()

Dealer number² Branch number² Representative number²

Branch address City State ZIP

By signing below, I certify that the investment advisor firm listed in this Section 2: (i) is an appointed registered investment advisor with a current Form ADV filed with the U.S. Securities and Exchange Commission or a state regulatory agency (as applicable); (ii) is providing investment advisory services to the account owner(s) listed in Section 1; and (iii) assumes all responsibility for, and hereby indemnifies and holds harmless Franklin Templeton and each Franklin Templeton Fund from any responsibility or liability for any action taken in reliance on an instruction issued by the investment Advisor Firm and/or Investment Advisor Representative listed in this Section 2.

X Title
Authorized Signature, Investment Advisor Representative

1. If you currently receive any electronic communications/documents from Franklin Templeton, future communications/documents will be sent to the email address provided on this form, replacing any prior email address on file.

2. For dually registered advisors applying an existing Franklin Templeton representative profile to the account.

3 INDEPENDENT REGISTERED INVESTMENT ADVISOR REGISTRATION

Complete the below fields with the independent registered Investment Advisor Representative (IAR) information.

Representative firm name

Representative first name

M.I.

Last name

Suffix

Representative email address

Telephone number

Address

City

State

ZIP

By signing below, I certify that the advisor listed in this Section 3: (i) is an independent advisor filed with the U.S. Securities and Exchange Commission or a state regulatory agency (as applicable); (ii) is providing investment advisory services to the account owner(s) listed in Section 1; and (iii) assumes all responsibility for, and hereby indemnifies and holds harmless Franklin Templeton and each Franklin Templeton Fund from any responsibility or liability for any action taken in reliance on an instruction issued by the Investment Advisor Representative listed in this Section 3.

☒ Title

Authorized Signature, Investment Advisor Representative

4 SIGNATURE(S)

The Investment Advisor Firm and Investment Advisor Representative (collectively, "RIA") listed in Section 2 or 3 are authorized to act as agent on my behalf with respect to the account(s) listed in Section 1, to have access to such account(s), and to act on my behalf with respect to such account(s). Franklin Templeton is hereby authorized and directed to follow the instructions of RIA with respect to such account(s), including but not limited to, instructions to make fund purchases and redemptions for such account(s) and to deduct from such account(s) fees RIA represents to Franklin Templeton to be due and payable to RIA, without any obligation by Franklin Templeton to further verify that such fees are in fact due and payable. I hereby indemnify and hold harmless Franklin Templeton and each Franklin Templeton Fund from any responsibility or any liability for any action taken in reliance on an instruction issued by RIA with respect to the accounts listed in Section 1.

FRANKLIN TEMPLETON ACCOUNT OWNER(S) OR AUTHORIZED SIGNATURE(S):

<input checked="" type="checkbox"/>	Date	<input checked="" type="checkbox"/>	Date
Signature		Signature	
<input type="text"/>		<input type="text"/>	
Print Name		Print Name	

IF REQUIRED, PLACE NOTARY STAMP/SEAL HERE

IF REQUIRED, PLACE NOTARY STAMP/SEAL HERE

(For use by Notary Public Only)

On before me, personally appeared

Date

Name of Notary Public

Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of that the foregoing paragraph is true and correct.

Name of state in which Notary is licensed

WITNESS my hand and official seal. ☒

(Signature of Notary Public)

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MAKE A PHOTOCOPY OF THE COMPLETED FORM FOR YOUR RECORDS

IMPORTANT: If an original signature guarantee or notary is required you may NOT email or fax your documents.

EMAIL	FAX	MAIL
<ul style="list-style-type: none">Emails MUST include an attachment (PDF preferred) of your request.Sender's email address MUST match the email address on file, or the email MUST include a related case number(s) to be accepted.Digital communication channels are not necessarily secure. If you do choose to send confidential or sensitive information to us via digital communication channels (e.g., email, chat, text messaging, fax), you are accepting the associated risks related to potential lack of security, such as the possibility that your confidential or sensitive information may be intercepted/accessed by a third party and subsequently used or sold.If you have not been registered on franklintempleton.com for at least 15 calendar days, call (866) 821-7514 to request a case number to reference in your email. <p>Financial Professionals: ftrequests.us.franklintempleton@fisglobal.com</p> <p>Shareholders: shrequests.us.franklintempleton@fisglobal.com</p>	(855) 891-8377	<p>You may use any of the below mailing addresses:</p> <p>Regular Mail</p> <ul style="list-style-type: none">Franklin Templeton P.O. Box 33033 St. Petersburg, FL 33733-8033 <p>Overnight</p> <ul style="list-style-type: none">Franklin Templeton 100 Fountain Parkway N. St. Petersburg, FL 33716-1205