



FRANKLIN  
TEMPLETON

# Non-Retirement Redemption Request Form

## IMPORTANT INFORMATION:

- Use this form to request a redemption from non-retirement accounts.
- DO NOT use this form for any retirement account, which Fiduciary Trust International of the South ("FTIOS") serves as custodian. Visit [franklintempleton.com](http://franklintempleton.com) for additional resources and forms.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

If applicable, provide any Franklin Templeton CASE NUMBER(S) related to your request:

## 1 ACCOUNT OWNER INFORMATION

First name	M.I.	Last name	Suffix	Last four digits of SSN/TIN
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Email address <sup>1</sup>	Primary phone number	Alternate phone number
<input type="text"/>	( <input type="text"/> ) <input type="text"/>	( <input type="text"/> ) <input type="text"/>

### Joint Owner OR Trustee OR Executor OR Custodian Information

First name	M.I.	Last name	Suffix	Last four digits of SSN/TIN
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## 2 BANK INFORMATION FOR ELECTRONIC SERVICES

If you would like your proceeds to be sent to a bank account, please select one of the options below.

**NOTE: Requests to send proceeds electronically within 15 days of establishing or changing bank instructions may need to be signature guaranteed, otherwise your proceeds will be sent by check to your address of record.**

- ☐ 1. **Use the Existing Bank Account.** Send the proceeds to the bank account currently linked to your Franklin Templeton account.
- ☐ 2. **Add a New Bank Account.** Send the proceeds to the new bank account identified below and establish/change electronic transfers to or from the new bank account. These bank instructions will be established for purchases, automatic investment plan transfers, redemptions and any pre-established systematic withdrawals or dividend/capital gain payments. **If you previously declined the Telephone Redemption Privilege but would like Telephone Purchases, please review the important information regarding Telephone Purchases and Telephone Redemptions in Section 5.**
- ☐ 3. **Add a New Bank Account for This One-Time Requested Redemption Only.** Send the proceeds to the bank account provided below and **DO NOT** retain this bank account for additional use.

Bank routing number (9 digits)	Bank account number
<input type="text"/>	<input type="text"/>

1. If you currently receive any electronic communications/documents from Franklin Templeton, future communications/documents will be sent to the email address provided on this form, replacing any prior email address on file.

### 3 REDEMPTION INSTRUCTIONS

- If the amount requested is greater than the balance of the account at the time of the redemption, we will redeem 100% of the account.
- If the request does not indicate how to send the proceeds, we will send the proceeds to the bank information on the account(s).
- If there is no bank information, proceeds will be sent by check to the mailing address on file.
- The transaction will be processed using the cost basis method on file. If a method has not been selected, we will use Franklin Templeton's default method of Average Cost, with FIFO as the lot relief order.
- For additional information on cost basis, please visit [franklintempleton.com/costbasis](http://franklintempleton.com/costbasis). You may want to consult your tax advisor to determine which cost basis method is best for you.

Fund-account number	Send to:	Bank Account (see Section 2)	Other (see Section 4)
<input type="text"/>	<input type="text"/> \$ <input type="text"/> OR <input type="text"/> % OR <input type="text"/> Shares	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/> \$ <input type="text"/> OR <input type="text"/> % OR <input type="text"/> Shares	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/> \$ <input type="text"/> OR <input type="text"/> % OR <input type="text"/> Shares	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/> \$ <input type="text"/> OR <input type="text"/> % OR <input type="text"/> Shares	<input type="checkbox"/>	<input type="checkbox"/>

### 4 ADDITIONAL PAYMENT OPTIONS

- If the request does not indicate how to send the proceeds, we will send the proceeds to the bank information on the account(s).
- If there is no bank information, proceeds will be sent by check to the mailing address on file.
- Please allow up to 3 business days from the withdrawal day for electronic transfers to a bank account or up to 10 calendar days for a check sent to an address.
- **Refer to Section 5 for signature requirements.**

#### 4A ADDRESS OF RECORD

- ☐ Send check(s) to the mailing address on the account(s).
- ☐ Send check(s) to a new mailing address and update the mailing address on the account(s).

Address	City	State	ZIP
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

#### 4B ALTERNATE PAYEE/ADDRESS

- ☐ Send check(s) to the alternate payee/an alternate address.

Payee Name
<input type="text"/>

Address	City	State	ZIP
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

- I authorize Franklin Templeton Investor Services, LLC ("Franklin Templeton") to initiate electronic debits from and/or credits to the Bank Account identified in Section 2 of this form (if one is provided), when instructed to do so by me or by my authorized representative (and to make, if necessary, adjusting transfers if any amounts are transferred in error). If the Franklin Templeton account(s) and Bank Account include at least one common owner, I certify that the signature of the Franklin Templeton account owner is sufficient to authorize debits from the referenced Bank Account.
- I understand and agree that this authorization will remain in full force and effect until Franklin Templeton has received notification (whether by telephone or in writing) from me or my authorized representative, that this authorization is terminated, and Franklin Templeton and the financial institution have had a reasonable opportunity to act on the notification. I also agree that Franklin Templeton may make additional attempts to debit/credit the Bank Account if the initial attempt fails, and if a transfer is denied by the bank for any reason, Franklin Templeton will discontinue this authorization.

- If I previously declined the Telephone Redemption Privilege but would like Telephone Purchases, I understand that Telephone Purchases and Telephone Redemptions via electronic funds transfers between my Franklin Templeton account(s) and my linked bank account are operationally connected. If I selected option 1 or 2 in Section 2, I authorize all electronic services on my account(s).
- I understand that digital communication channels are not necessarily secure. If I do choose to send confidential or sensitive information to you via digital communication channels (e.g., email, chat, text messaging, fax), I am accepting the associated risks related to potential lack of security, such as the possibility that my confidential or sensitive information may be intercepted/accessed by a third-party and subsequently used or sold.
- **I have requested options for transfers to or from my bank account identified in Section 2 of this form, and if there are no common owners between that bank account and my Franklin Templeton account(s), my signature below is signature guaranteed.**

## FRANKLIN TEMPLETON ACCOUNT OWNER SIGNATURE(S) ONLY

X \_\_\_\_\_ Date \_\_\_\_\_  
Signature of Franklin Templeton Account Owner

X \_\_\_\_\_ Date \_\_\_\_\_  
Signature of Franklin Templeton Account Owner

**SIGNATURE GUARANTEE OR MEDALLION GUARANTEE STAMP<sup>2</sup>  
(IF REQUIRED)\***

**SIGNATURE GUARANTEE OR MEDALLION GUARANTEE STAMP<sup>2</sup>  
(IF REQUIRED)\***

## BANK ACCOUNT OWNER(S) SIGNATURE(S) ONLY

X \_\_\_\_\_ Date \_\_\_\_\_  
Signature of Bank Account Owner

X \_\_\_\_\_ Date \_\_\_\_\_  
Signature of Bank Account Owner

**SIGNATURE GUARANTEE OR MEDALLION GUARANTEE STAMP<sup>2</sup>  
(IF REQUIRED)\***

**SIGNATURE GUARANTEE OR MEDALLION GUARANTEE STAMP<sup>2</sup>  
(IF REQUIRED)\***

\* A signature guarantee is REQUIRED for any of the scenarios listed below:

- redemption over \$250,000
- redemption sent to a new address or any address other than the address of record
- redemption made payable to a third-party
- redemption sent electronically within 15 days of establishing or changing bank instructions in Section 2
- redemption sent electronically to a new bank account and you are not listed as an owner of that bank account

2. If a signature guarantee is required, A NOTARY SEAL IS NOT ACCEPTABLE. Please have each signature separately guaranteed by a bank, savings and loan association, trust company, credit union, broker-dealer, or any other "eligible guarantor institution" as defined under the rules adopted by the Securities and Exchange Commission. These institutions often participate in signature guarantee medallion programs such as the Securities Transfer Agent Medallion Program (STAMP). A notary public cannot provide a signature guarantee.

BEFORE YOU SUBMIT...  
TO REDEEM – DID YOU PROVIDE?

- ☐ A typed form or form handwritten in capital letters using blue or black ink.
- ☐ A Franklin Templeton case number related to your request on page 1 (if you were provided with one).

SECTION 1

☐ Full first and last name

☐ Last four digits of SSN/TIN

☐ Email address

SECTION 2

☐ Pre-printed voided check, deposit slip or letter from your bank on the bank's letterhead included with your completed form

SECTION 3

☐ Fund-Account number

☐ Amount

☐ Delivery method

SECTION 4 (if applicable)

☐ Payment option (complete only one)

SECTION 5

☐ The signature of the Account Owner and date signed

☐ The signature of the bank account owner(s) and date signed (if applicable)

☐ Signature guarantee stamp (if required)

MAKE A PHOTOCOPY OF THE COMPLETED FORM FOR YOUR RECORDS

IMPORTANT: If an original signature guarantee or notary is required to process your request you may NOT email or fax your documents.

EMAIL	FAX	MAIL
<div><ul style="list-style-type: none"><li>Emails <b>MUST</b> include an attachment (PDF preferred) of your request.</li><li>Sender's email address <b>MUST</b> match the email address on file, or the email <b>MUST</b> include a related case number(s) to be accepted.</li><li>If you have not been registered on franklintempleton.com for at least 15 calendar days, call (800) 632-2301 to request a case number to reference in your email.</li></ul><div><b>Financial Professionals:</b> ftrequests.us.franklintempleton@fisglobal.com</div><div><b>Shareholders:</b> shrequests.us.franklintempleton@fisglobal.com</div></div>	<div>(855) 891-8377</div>	<div>You may use any of the below mailing addresses:</div> <div><b>Regular Mail</b></div> <div><ul style="list-style-type: none"><li>Franklin Templeton</li></ul>P.O. Box 33030 St. Petersburg, FL 33733-8030</div> <div><b>Overnight</b></div> <div><ul style="list-style-type: none"><li>Franklin Templeton</li></ul>100 Fountain Parkway N. St. Petersburg, FL 33716-1205</div>