Franklin Templeton 529 College Savings Plan

Payroll Direct Deposit Form

FRANKLIN TEMPLETON_®

529 College Savings Plan

(866) 362-1597

Regular mailing address:

Overnight mailing address:

95 Wells Ave Suite 160

Newton, MA 02459

PO BOX 55961

Boston, MA 02205

Franklintempleton.com

Monday to Friday 8:30 a.m. - 8 p.m. ET

Franklin Templeton 529 College Savings Plan

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- Complete this form to establish, change, or delete payroll deduction instructions on your existing accounts.
- The employee must be the Account Owner or the Custodian for a Minor.
- For faster processing, you can complete this request and receive your confirmation with instructions online at Franklintempleton529.com.
- If you're updating your payroll contribution per pay period, please update through your employer's payroll department or online self-service portal if available.
- If you're changing the amount per Beneficiary account, please login to your Account at **Franklintempleton529.com** to update.
- After this form is processed, you will receive a Payroll Direct Deposit
 Confirmation Form, which you must sign and submit to your employer's payroll
 department or if your employer offers a self-service portal to set-up payroll direct
 deposit, you do not need to submit this confirmation to your employer, instead
 follow the routing instructions provided and enter into the portal. Your payroll
 direct deposit instructions will not take effect until your employer has processed
 your signed form or submitted your request through the self-service portal.

direct deposit instructions will not take effect until your employer has proce your signed form or submitted your request through the self-service portal.	
• Contributions made through payroll deductions are after-tax contributions.	
Print clearly, preferably in capital letters and black ink. Do not staple.	
To request assistance in completing this form call us at (866) 362-1597 Mc	onday to Friday 8:30 a.m 8 p.m. ET
1. Account Owner Information	
Account Number	Last Four Digits of Social Security Number or Individual Taxpayer ID Number
First Name of Account Owner	(M.I.)
Last Name of Account Owner	
Daytime Telephone Number	Daytime Telephone Number

Employer Information

Name of Employer

Employer Mailing Address

Employer City

State

State

Telephone Number

Extension (if any)

Important: Check here if you are an employee of the State of New Jersey.



Payroll Direct Deposit Instructions		
If your employer submits your payroll deductions by check or electronically, your con Templeton 529 College Savings Plan Account for five calendar days.	tributions may not be available in your Franklin	
Check one: Start Payroll Direct Deposits Change Amount	Stop Payroll Direct Deposits (Skip to Section 4)	
Deduct \$,		
Please use an additional sheet if you have more than four Accounts.		
Account Number	\$,, 0 0	
Name of Beneficiary (first, middle initial, last)		
Account Number	\$,, 0 0	
Name of Beneficiary (first, middle initial, last)		
Account Number	\$,, 0 _ 0	
Name of Beneficiary (first, middle initial, last)		
Account Number	\$,, 0 0	
Name of Beneficiary (first, middle initial, last)		
Employee (Account Owner) Signature — YOU MUST SIGN BE		
Plan Account(s).		
I certify that I have read and understand, consent, and agree to all the terms and cond Plan Program Description and understand the rules governing the Franklin Templeto that none of the Franklin Templeton 529 College Savings Plan, New Jersey Higher Edu Investments, Ascensus College Savings Recordkeeping Services, LLC or their respective and/or losses resulting from my employer's failure to timely and accurately process my will remain in effect until canceled by me or by the Franklin Templeton 529 College Sav	on 529 College Savings Plan . Further, I understand a acation Student Assistance Authority, Franklin Templeton we affiliates are responsible for any claims I may make contributions via payroll direct deposit. This authorization	

Employee Checklist

Signature of Account Owner

- Be sure to include your account number(s) for **each** Beneficiary listed on this form in **Section 2**.
- Your Direct Deposit form will be rejected by Franklin Templeton 529 College Savings Plan in its entirety if your allocation for each Beneficiary does not equal 100%.

Date (mm-dd-yyyy)

- Complete your payroll direct deposit set-up through your employer's self-service portal or give a copy of the payroll direct deposit confirmation to your employer.
- Mail the original copy of this form to the Franklin Templeton 529 College Savings Plan. It may take up to 10 days from the receipt of this form before a Direct Deposit can be accepted from your employer.