



# Franklin Templeton Charitable Giving Program Asset Transfer Request Form

Since 2005, Franklin Templeton Charitable Giving Program has been serviced by Renaissance Charitable Foundation, an industry leader in philanthropic services. Please contact Renaissance Charitable Foundation at (800) 843-7997 if you require assistance completing this form.

Use this form to transfer securities to your Franklin Templeton Charitable Giving Program. Please note that Renaissance Charitable Foundation Inc., does NOT initiate the asset transfer. Forward the completed form to the company where the assets are currently held. Note: Some financial institutions may require additional forms and/or information.

For information on how to transfer assets or endorse securities, please refer to the *Franklin Templeton Charitable Giving Program Donor Program Circular and Forms* booklet or speak to your financial professional. Note that all account owners (donors) must sign this letter. A signature guarantee may be necessary if transferring securities from another financial institution.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

## 1 AUTHORIZATION LETTER FOR TRANSFER OF SECURITIES TO FRANKLIN TEMPLETON CHARITABLE GIVING PROGRAM

Name of delivering institution \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Please accept this letter of authorization to transfer the ownership of the following positions from my account to Renaissance Charitable Foundation Inc., a 501(c)(3) organization under the Internal Revenue Code of 1986, as amended.

Account owner(s) \_\_\_\_\_ Account number \_\_\_\_\_

Security 1 \_\_\_\_\_ CUSIP or symbol \_\_\_\_\_ Number of shares \_\_\_\_\_ Approximate dollar value \$ \_\_\_\_\_

Security 2 \_\_\_\_\_ CUSIP or symbol \_\_\_\_\_ Number of shares \_\_\_\_\_ Approximate dollar value \$ \_\_\_\_\_

**PLEASE NOTE:** This transaction is a transfer-in-kind. Securities are not to be liquidated.

Signature \_\_\_\_\_ Print name \_\_\_\_\_ Date \_\_\_\_\_  
X \_\_\_\_\_

Signature 2 (if applicable) \_\_\_\_\_ Print name \_\_\_\_\_ Date \_\_\_\_\_  
X \_\_\_\_\_

**SIGNATURE GUARANTEE:** (Each signature requires a guarantee.)

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To ensure proceeds are allocated to the correct account and receipt of your gift is sent to you for your tax records, you or your financial professional must notify Renaissance Charitable Foundation Inc., of the asset transfer by:

- Inputting the contribution information online at ft.donorfirstx.com
- Calling (800) 843-7997
- Emailing fcgf@reninc.com
- Faxing (877) 222-1829

## 2 DELIVERY INSTRUCTIONS

### SECURITIES

Deliver all eligible securities to:

#### DTC/ACAT

**Bank Name:** Wells Fargo Clearing Services, LLC

**DTC Participant #:** 0141

**Account Name:** Renaissance Charitable Foundation Inc.

**Account #:** 5545-7454

**FBO:** Franklin Templeton Charitable Gift Program

**Donor Name/Account #:**

### OTHER

For Physical Stock Certificates, Euroclear, GNMA/Government Securities, Foreign Equities, and DRS/DWAC Deliveries, please contact Renaissance Charitable Foundation Inc., at (800) 843-7997 to coordinate delivery.

