



**FRANKLIN  
TEMPLETON**

# Franklin Templeton Charitable Giving Program Additional Contribution Agreement

Since 2005, Franklin Templeton Charitable Giving Program has been serviced by Renaissance Charitable Foundation, an industry leader in philanthropic services. Please contact Renaissance Charitable Foundation at (800) 843-7997 if you require assistance completing this form.

Use this form to make additional contributions of at least \$1,000 to your existing Franklin Templeton Charitable Giving Program account. To save time, you may also enter the contribution details directly through your Franklin Templeton Charitable Giving Program account access at [ft.donorfirstx.com](http://ft.donorfirstx.com). Please contact your financial professional for additional assistance. You may also want to consult a tax or legal advisor before contributing additional assets.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

## 1 ACCOUNT AND DONOR INFORMATION

Name of Account  Account number

### DONOR INFORMATION

First name  M.I.  Last name  Date of birth (mm/dd/yyyy)  SSN/TIN

Email address  Phone number

## 2 CONTRIBUTION INFORMATION

Additional contributions must be at least \$1,000. Please review pages 3–4 of the *Franklin Templeton Charitable Giving Program Donor Program Circular and Forms* booklet for information on asset types that can be contributed.

Additional contributions will be invested according to the current target investment allocations of your donor advised fund. If you wish to change the investment allocation of this additional contribution, please submit your additional contribution request online at [ft.donorfirstx.com](http://ft.donorfirstx.com).

CASH Dollar amount  Bank name (where cash is currently held, if applicable)

You may send cash via ACH or wire, or send checks directly to your Franklin Templeton Charitable Giving Program account at Renaissance Charitable Foundation Inc. Please note that Renaissance Charitable Foundation Inc. does NOT initiate the ACH or wire transfer.

ACH

**Beneficiary Name:** Renaissance Charitable Foundation Inc.  
**Bank Name:** Wells Fargo Bank, N.A.  
**Bank City/State:** Minneapolis, MN  
**DDA/Account #:** 3249028071  
**ABA #:** 102307164  
**Account Type:** Checking  
**Donor Name/Account #:**

WIRE

**Bank Name:** Wells Fargo Bank, N.A.  
**Bank Address:** 420 Montgomery St., San Francisco, CA 94104  
**Account Name:** Renaissance Charitable Foundation  
**Beneficiary Address:** 8888 Keystone Crossing, Suite 1222, Indianapolis, IN 46240  
**Account #:** 4483394052  
**ABA #:** 121000248  
**Memo:** Donor Name/Account #

CHECK

- Make payable to Renaissance Charitable Foundation Inc.
- Include the donor name, account name or account number in the memo section of the check
- Return check with this Agreement

**Mail check to:**  
Renaissance Charitable Foundation Inc.  
c/o Franklin Templeton Charitable Giving Program  
8888 Keystone Crossing, Suite 1222  
Indianapolis, IN 46240

SECURITIES

Please note that Renaissance Charitable Foundation Inc. does NOT initiate the asset transfer. To transfer securities to your Franklin Templeton Charitable Giving Program account, contact the financial institution where the assets are currently held. Market conditions may affect your actual contributed amount.

SEE NEXT PAGE FOR ADDITIONAL CONTRIBUTION INFORMATION

**2 CONTRIBUTION INFORMATION (cont'd.)**

**SECURITY 1:**

Name of security \_\_\_\_\_

Number of shares \_\_\_\_\_ Estimated dollar value \$ \_\_\_\_\_ Type of security (stock, bond, mutual fund) \_\_\_\_\_ CUSIP or symbol \_\_\_\_\_

Physical certificate:  Yes  No Where securities are currently held \_\_\_\_\_ Account number \_\_\_\_\_

**SECURITY 2:**

Name of security \_\_\_\_\_

Number of shares \_\_\_\_\_ Estimated dollar value \$ \_\_\_\_\_ Type of security (stock, bond, mutual fund) \_\_\_\_\_ CUSIP or symbol \_\_\_\_\_

Physical certificate:  Yes  No Where securities are currently held \_\_\_\_\_ Account number \_\_\_\_\_

**SECURITIES**

Deliver all eligible securities to:

**DTC/ACAT**

**Bank Name:** Wells Fargo Clearing Services, LLC

**DTC Participant #:** 0141

**Account Name:** Renaissance Charitable Foundation Inc.

**Account #:** 5545-7454

**FBO:** Franklin Templeton Charitable Gift Program

**Donor Name/Account #:**

**OTHER**

For Physical Stock Certificates, Euroclear, GNMA/Government Securities, Foreign Equities, and DRS/DWAC Deliveries, please contact Renaissance Charitable Foundation Inc. at (800) 843-7997 to coordinate delivery.

**DONATION FROM OTHER CHARITABLE ORGANIZATION**

Name of charitable organization \_\_\_\_\_

Type of contribution \_\_\_\_\_ Estimated dollar value \$ \_\_\_\_\_

Special instructions \_\_\_\_\_

**3 ACKNOWLEDGEMENT OF TERMS**

Franklin Templeton Charitable Giving Program is a program operated by Renaissance Charitable Foundation Inc., a 501(c)(3) public charity, and is governed by the terms and/or conditions contained in the *Donor Program Circular*. All contributions to Renaissance Charitable Foundation Inc. through Franklin Templeton Charitable Giving Program are irrevocable.

**DONOR SIGNATURE**

X \_\_\_\_\_ Date \_\_\_\_\_

**Please return this completed, signed form to your financial professional.**  
You may also submit the form to Renaissance Charitable Foundation Inc. by:  
• Completing it online at [ft.donorfirstx.com](http://ft.donorfirstx.com)  
• Email to [fcgf@reninc.com](mailto:fcgf@reninc.com)  
• Fax to (877) 222-1829  
**Do not return this form to Franklin Templeton.**

